

YOU MAY BE ELIGIBLE FOR ONE OF THE FOLLOWING HOMESTEAD PROPERTY TAX PROGRAMS FOR TAX YEAR 2022

HOMESTEAD PROPERTY TAX REFUND

To Qualify

If you were a Kansas resident all of 2022 who **owned and occupied** a homestead, you may be eligible for a refund of up to \$700 if your total “household income” including social security was **\$37,750** or less and you were;

- born before January 1, 1967 OR
- you were blind or totally and permanently disabled all of 2022 (entire year) OR
- you had a dependent child who lived with you the entire year that was born before January 1, 2022, and was under the age of 18 all of 2022 OR
- you were a disabled veteran (50% or more disability), or the surviving spouse of a disabled veteran who has not remarried, or the surviving spouse of an active duty military personnel who died in the line of duty and not remarried.

“SAFESR” PROPERTY TAX REFUND

To Qualify

As a Kansas resident for all of 2022 who owned and occupied a homestead, you may be eligible for a refund of 75% of your property taxes paid if your total “household income” including social security is **\$22,000** or less, **AND:**

- you were 65 years or older all of 2022; **AND**
- you do not have any delinquent property taxes.



SENIOR OR DISABLED VETERAN (SVR) PROPERTY TAX REFUND

To Qualify

As a Kansas resident for all of 2022 who owned and occupied a homestead, you may be eligible for a refund of the difference between the current and base year property tax amount if your total “household income” including social security is \$50,000 or less, **AND:**

- you were 65 years or older all of 2022; OR
- you were a disabled veteran; OR
- you were a surviving spouse of a disabled veteran receiving the SVR who has not remarried; OR
- you were a surviving spouse of person 65 years or older receiving the SVR and who has not remarried.

HOW TO CLAIM YOUR REFUND

Homestead Refund: Complete a Form K-40H, Homestead Claim form electronically on the KDOR website at: <https://www.kansas.gov/ssrv-homestead/login.html> or mail a paper K-40H to the Kansas Department of Revenue anytime between January 1st and April 15th, 2023. **NOTE: Renting does not qualify for a homestead refund** – you must be a homeowner who **owns** and **occupies** your homestead to qualify.

SAFESR Property Tax Refund: Complete a Form K-40PT, Kansas Property Tax Relief Claim for Low Income Seniors can be filed electronically on the KDOR website at: <https://www.kansas.gov/ssrv-homestead/login.html> or mail a

paper K-40PT to the Kansas Department of Revenue anytime between January 1st and April 15th, 2023.

Senior or Disabled Veteran (SVR) Property Tax Refund: Complete a Form K-40SVR Kansas Property Tax Relief Claim form electronically on the KDOR website at: <https://www.kansas.gov/ssrv-homestead/login.html> or mail a paper K-40SVR to the Kansas Department of Revenue anytime between January 1st and April 15th, 2023.

NOTE: Appraised value of the home for the Homestead, SAFESR, and Senior-Disabled Veteran property tax programs must be valued at \$350,000 or less to qualify.

Can my expected refund be used to help pay the first half of my property taxes due December 20th?

Yes, if you meet the following criteria:

- ✓ Must be a homeowner who received a Homestead or SAFESR refund last year and checked the Advancement Box on your 2021 Homestead or SAFESR return; and
- ✓ Do not have any outstanding balances with the Kansas Department of Revenue (KDOR).

The advancement information will be sent electronically to the County Treasurer’s office and may appear on your 2022 property tax statement.

NOTE: A Homestead or SAFESR refund claim form K-40H or form K-40PT must be filed between January 1st and April 15th, 2023 to pay back the amount the KDOR paid on your behalf to the county treasurer for your December 2022 property taxes. Any excess refund amount remaining after paying the property taxes will be refunded to the claimant. Any deficit will require additional payment by the claimant.

Those filing the new Senior or Disabled Veteran Property Tax Refund Claim (K-40SVR) will be eligible to participate in the advancement program next year if the claimant chooses this option on their 2022 K-40SVR refund claim form.

IMPORTANT: You cannot combine these refunds. Only one of the property tax refunds may be claimed.

Taxpayer Assistance

If you have questions about these refunds, contact our Taxpayer Assistance Center or your local county clerk’s office. If you are eligible, free tax preparation is available through programs such as VITA (offered by the IRS), AARP-Tax Aide, and TCE. These programs have sites throughout the state of Kansas. To find a site near you, call 1-800-829-1040 or visit a local IRS office. To find an AARP site, call 1-888-227-7669 or visit their website at: https://www.aarp.org/money/taxes/aarp_taxaide/

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